<u>**Stock Purchase Table**</u>

To gather data to use in writing a short informal report later in the semester, you will need to do the following:

- Assume you work for an investment company, and a new client, Julia Eastman, wants you to purchase 100 shares of stock for her on Monday, August 25, in each of eight different companies, for a total of 800 shares of stock
  .
- Select eight companies for her portfolio (collection of stock she owns) that are listed on the New York Exchange (NYSE), and find the closing value of each company <u>and</u> for the Dow Jones Industrial Average (DJIA) for Monday, August 25, 2014. (Go to <u>finance.yahoo.com</u> to find company stock values. To find values for past dates, click on the "Historical Prices" button on the left side of the page).

- For the assignment, call the stock values on Monday, August 25, the purchase values, and post the information you collect in a table similar to the one below, created from data gathered a few years ago. Note that the DJIA value is posted <u>below</u> the table because it is not a dollar value, as are the other values in the table.

<u>Turn the table in Wednesday, September 17</u>.

Stock Purchase Information for Julia Eastman

Date of Purchase	Company	No. of Shares Purchased	Price per Share	Total Value
January 15	Zions Bancorp	100	$62.50	$ 6,250
January 15	Microsoft	100	27.25	2,725
January 15	Artesyn Tech	100	9.60	960
January 15	Quick Silver	100	25.60	2,560
January 15	Aftermarket Tech	100	12.15	1,215
January 15	Delta Air Lines	100	4.13	413
January 15	Alcoa	100	30.79	3,079
January 15	World Airways	100	4.28	428
				$17,630

DJIA for Monday, January 15, 2010—10,067